

ACCELERATING THE MARKET



I'm going to have to learn
how to play Minecraft...
if I ever want to talk to my
children again.

–Mitch Ben

I hate JavaScript.
Python is so much better!

–T.Hindle (9)

CONSUMERS & CITIZENS

Will Access Services When, Where and How They Want

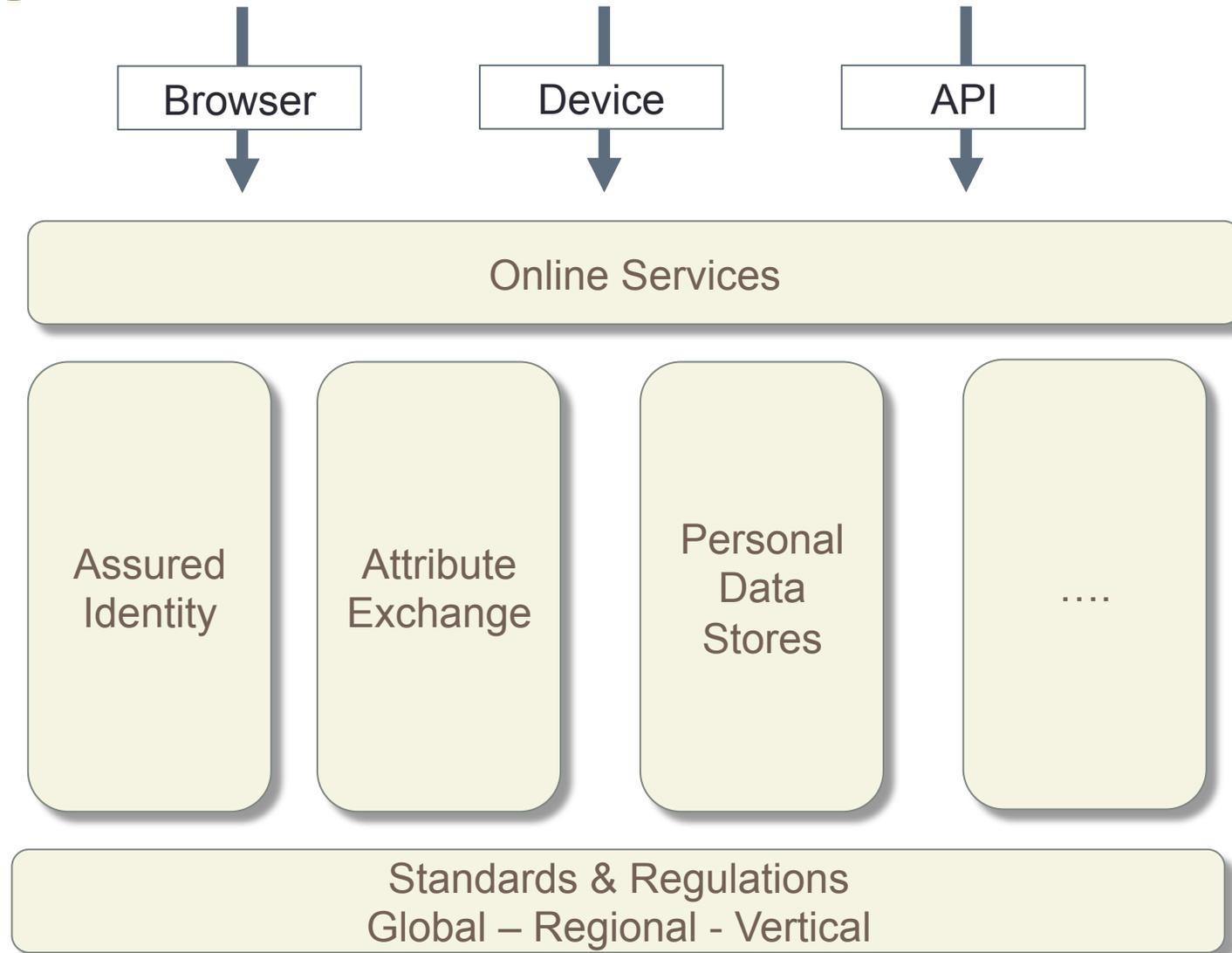
SECURITY & PRIVACY

Have Never Been More Important

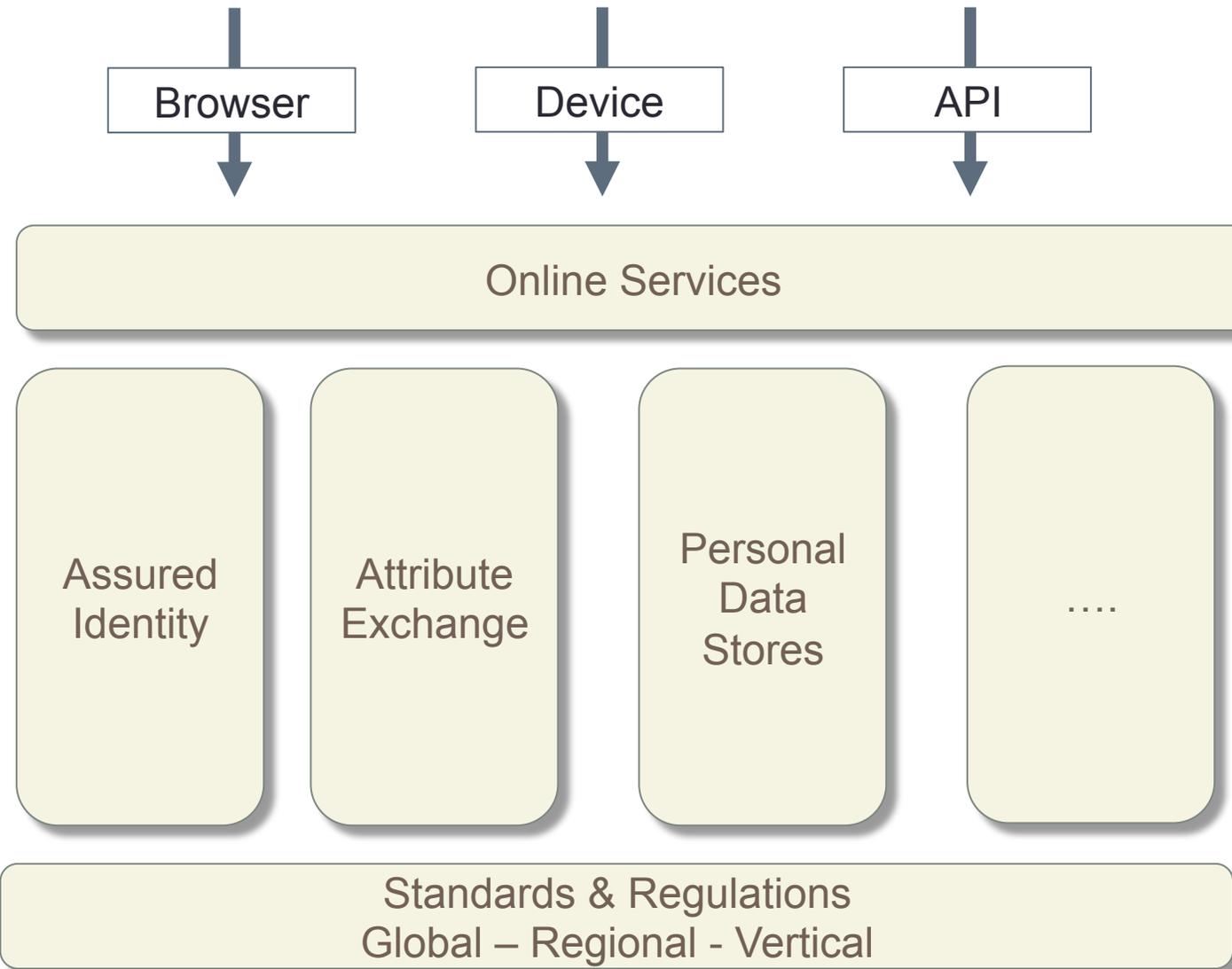
DIGITAL IDENTITY

Is a Cornerstone of Providing These Services

Delivering Modern Services



Innovation Matters



Top 10 Countries, Ranked by Retail Ecommerce Sales Worldwide, 2013-2018

billions and % change

	2013	2014	2015	2016	2017	2018
1. China*	\$315.75	\$426.26	\$562.66	\$714.58	\$871.79	\$1,011.28
—% change	47.0%	35.0%	32.0%	27.0%	22.0%	16.0%
2. US**	\$264.28	\$305.65	\$349.06	\$394.43	\$442.55	\$493.89
—% change	16.5%	15.7%	14.2%	13.0%	12.2%	11.6%
3. UK**	\$70.39	\$82.00	\$93.89	\$104.22	\$114.64	\$124.96
—% change	17.0%	16.5%	14.5%	11.0%	10.0%	9.0%
4. Japan	\$62.13	\$70.83	\$79.33	\$88.06	\$96.87	\$106.07
—% change	17.9%	14.0%	12.0%	11.0%	10.0%	9.5%
5. Germany	\$51.91	\$63.38	\$73.46	\$82.93	\$91.97	\$99.33
—% change	21.7%	22.1%	15.9%	12.9%	10.9%	8.0%

Retail Ecommerce Sales as a Percent of Total Retail Sales in Select Countries, 2013-2018

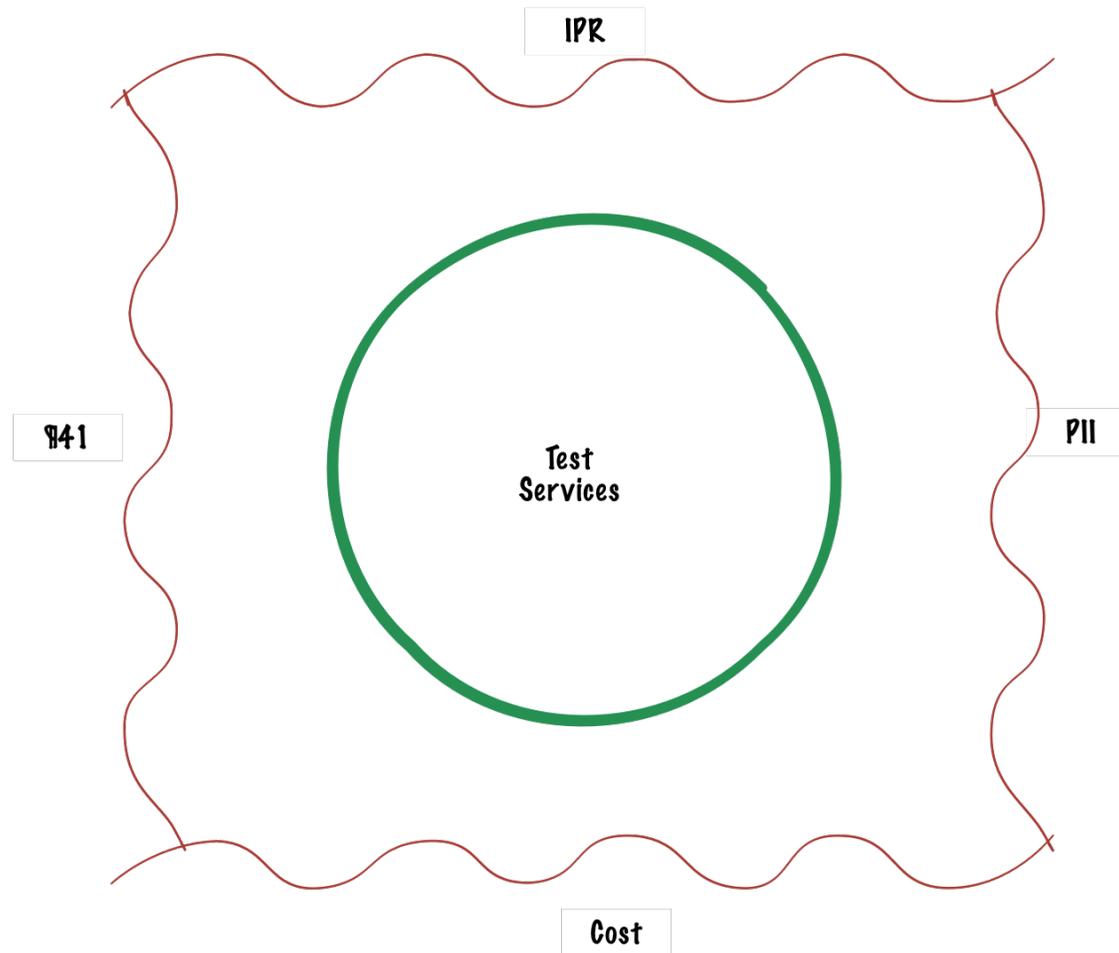
	2013	2014	2015	2016	2017	2018
UK*	11.6%	13.0%	14.4%	15.6%	16.9%	18.0%
China**	8.3%	10.1%	12.0%	13.8%	15.5%	16.6%
Finland	9.2%	9.8%	10.4%	10.8%	11.2%	11.5%
Norway	8.8%	9.7%	10.7%	11.5%	12.1%	12.7%
South Korea	8.1%	9.0%	9.8%	10.5%	11.3%	12.0%
Denmark	7.7%	8.6%	9.3%	9.9%	10.4%	10.8%
Germany	6.1%	7.3%	8.4%	9.4%	10.4%	11.2%

Source: emarketer.com, Dec. 2014

INNOVATE FASTER & CHEAPER

1. Reuse services and components that reliably conform to best practices and standards
2. Are available for use an open & public way so that our ability to enter other procurement cycles is not adversely affected
3. Available through an open process which protects IPR without compromising innovation

Feedback : Constraints



REGISTRY OF TEST SERVICES

Supported by a project process

Process - Before

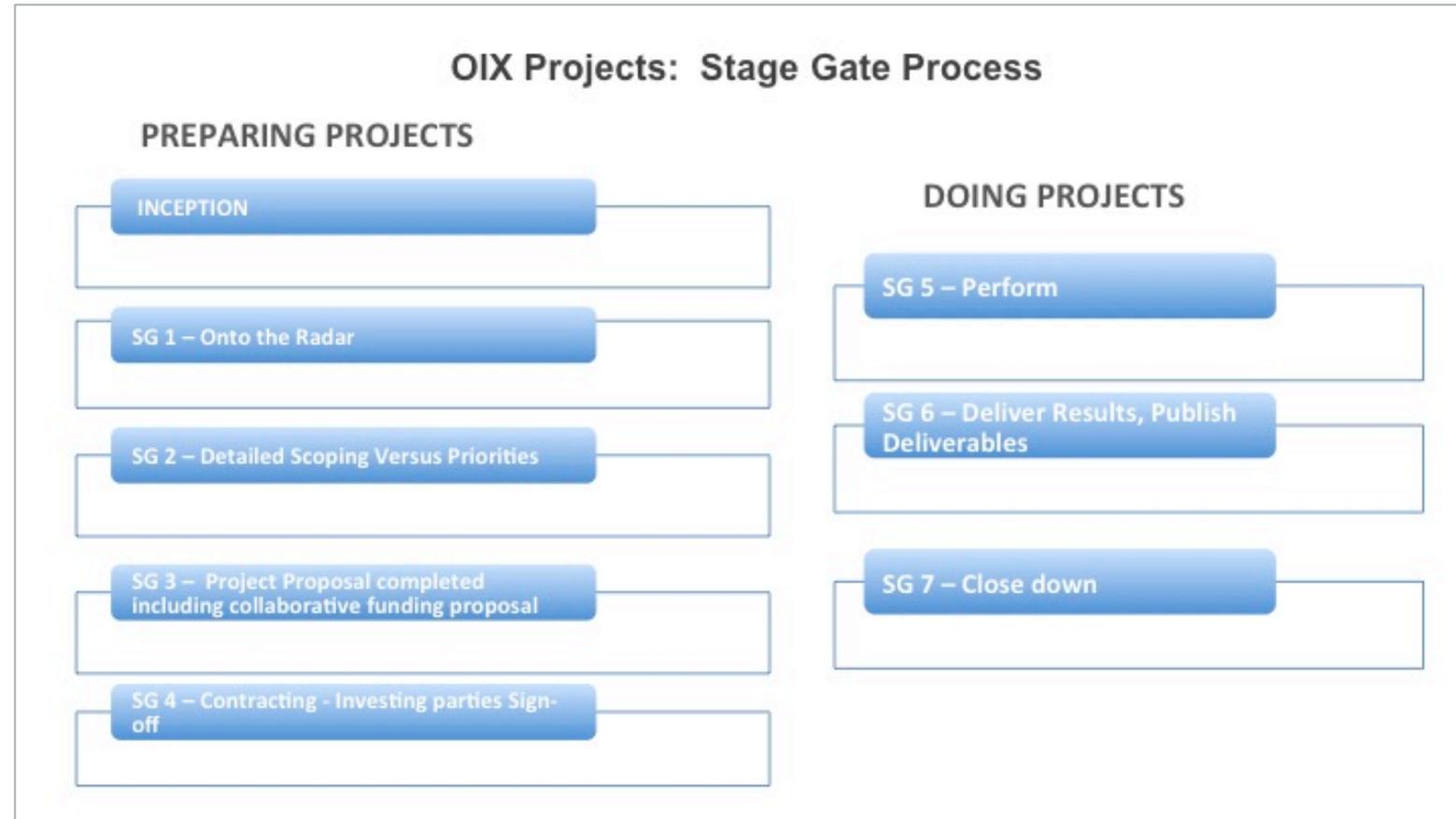


Figure 3 - OIX Stage Gate Process

Process - After

Enhanced OIX Stage Gate Process

PREPARING PROJECTS



DOING PROJECTS



Consider if project will use and/or contribute to the Registry

Enumerate registered services to be used

Use and/or creation of registered services may influence project proposal

Use of registered services may accelerate project delivery

Contribute to Registry

STATUS & NEXT STEPS

- White Paper published
- An Alpha project proposed to test the conclusion and to start setting up the registry & relevant processes
- If Alpha is successful, we will already have progressed the project: Alpha is effectively the initial stage of the project

Potential Timelines & Milestones

When	Who	What
First three months	OIX UK	Establish registry Finalise phase 1 certification criteria
First three months	Phase 1 providers	Submit standards and service descriptions
End of phase 1	Phase 1 Registry Available	Providers self-certify Phase 1 services available for use
4-6 months	OIX UK	Develop means for establishing more formal certification, for example reaching out to UKAS
End of phase 2	Phase 2 Registry Available	Providers self-certify Phase 2 services available for use
Ongoing	Ongoing development of new certification criteria; on-boarding of new test service providers	

You never change things by fighting the existing reality. To change something, build a new model that makes the existing model obsolete.

–R. Buckminster Fuller



